

THE KEYS TO PLANNING A COMFORTABLE RETIREMENT

2010 has opened up an incredible wealth-building opportunity for ALL taxpayers!

It involves conversion of traditional IRAs to Roth IRAs, to which contributions are not tax-deferrable, but from which withdrawals are generally tax free!

For many, if not most, wealthy taxpayers, Roth IRA conversions have been off their radar because of the current \$100,000 income limit. However, a new law provides that all IRA owners, regardless of income, will be eligible for a Roth IRA conversion in 2010. With this restriction lifted, the benefits of a long-term Roth IRA conversion plan will be measured in MILLIONS of dollars for many taxpayers. High income earners especially need to find out now whether a Roth IRA conversion could benefit their family, and if so, how much should be converted and when.

Jim Lange, CPA/JD and author of best-selling books *Retire Secure!* (first and second edition) and ***The Roth Revolution: Pay Taxes Once and Never Again*** has been at the forefront of the Roth opportunity for over a decade. He wrote the first peer-reviewed article on the Roth IRA conversions in 1998 for ***The Tax Adviser*** and has been on the cutting-edge of Roth IRAs and Roth IRA conversion strategies ever since. Jim has been quoted in ***The Wall Street Journal*** (over 30 times), ***The New York Times***, ***Kiplinger's Retirement Report*** and many other prestigious journals. Currently, Jim has been invited onto the national speaking stage to educate consumers and fellow financial advisors about the Roth IRA revolution!

*"Think of Retire Secure!
as GPS for your money. You
may know where you are and
where you want to go, but
don't know how to get there.
Jim offers the best routes."*

Larry King
Larry King Live, CNN

Jim has devoted a tremendous amount of time and energy giving people the facts on this amazing opportunity now available as of January 1, 2010. He founded **The Roth IRA Institute™** to provide financial professionals with the tools they need to educate their clients. And, for consumers, his innovative workshop entitled "Two New Tax Laws Create Shocking Opportunities for Wealth Preservation" has been drawing record crowds. No one knows more about the Roth revolution than Jim Lange!

Learn the Best Ways to Gain MORE MONEY for You & Your Heirs

Jim Lange wants EVERYONE to know they have options and he wants to get this crucial information into everyone's hands. He realizes that people all over the country are searching for solid answers and a way to better their financial situation. He also recognizes that not everyone can attend one of his workshops...so... with that in mind, Jim is making his workshop available to everyone in a user-friendly format that you can experience in the comfort of your own home! The system includes a DVD of Jim presenting his nationally-recognized workshop together with a copy of his book, ***The Roth Revolution: Pay Taxes Once and Never Again***...all for just \$97!

Now YOU Can Reap the Enormous Benefits of Jim Lange's Roth IRA Workshop!

Even if you have Jim Lange's latest book – the 2nd edition of ***Retire Secure!***, you will gain valuable insights from Jim's Roth IRA Workshop. Here's what you'll discover:

- ☑ The difference between a traditional IRA and a Roth IRA as well as a traditional 401(k) and a Roth 401(k)
- ☑ The "secret" of the Roth IRA and why it is such a powerful retirement planning tool
- ☑ How you can enjoy tax-free growth with a Roth IRA conversion
- ☑ The first thing you must ALWAYS do – even if you have to steal money from your mother to do it!
- ☑ How to protect yourself from a decline in your Roth IRA

- ☑ A little-known technique for making a Roth IRA conversion while legally avoiding certain taxes
- ☑ Accumulation strategies if you're still working
- ☑ Peer-reviewed proof of the benefits of a Roth IRA Conversion
- ☑ Insights to Jim's famous "Lange's Cascading Beneficiary Plan"

Rush me Jim Lange's IRA Workshop!
[Click here to order](#)

Lange's Cascading Beneficiary Plan™ – Jim Reveals the Inner Workings of this Incredible Plan!

In 1998 Jim Lange created a shockwave in the financial industry when he introduced Lange's Cascading Beneficiary Plan™. It is and always has been the **BEST ESTATE PLAN** for most IRA and retirement plan owners. For IRA and retirement plan owners with a traditional family (husband and wife who only have children with each other, and may even have grandchildren) Lange's Cascading Beneficiary Plan™ is the best estate plan legally available in this country, and for most people, offers a significant financial improvement and tax savings.

Using a combination of legal strategies, income tax saving tips and accounting principles, Jim developed the ideal solution for naming beneficiaries to IRAs and/or retirement plans. Valuable concepts covered in Lange's Cascading Beneficiary Plan™ include:


- ☑ Understanding that it's the beneficiary designations on IRA and retirement plans that govern retirement assets at death... **NOT THE WILL OR LIVING TRUST**
- ☑ How to provide your surviving spouse with the ultimate flexibility to make decisions
- ☑ How, when properly in place, Jim's "cascading beneficiary" document defines and controls the beneficiary designation of an IRA and/or retirement plan

Rush me Jim Lange's IRA Workshop!
[Click here to order](#)

Get the Tools You Need to Build Wealth for Generations!

Are you ready to be empowered? If not, you will be once you experience Jim Lange's Roth IRA Workshop! Included in the workshop package:

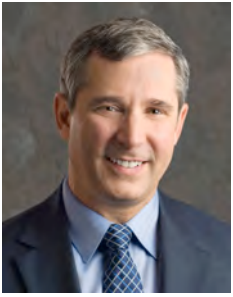
- A 2-hour DVD of Jim Lange presenting his very best findings, his Roth IRA Workshop, in front of a live audience. Watch as often as you like and share with family members, friends or co-workers.
- One copy of Jim's newest book, ***The Roth Revolution: Pay Taxes Once and Never Again***



The Wall Street Journal recently published an article talking about the boom in estate attorneys and financial planners all across the nation "seeing the light" and recommending key elements of Lange's Beneficiary Plan™ to their clients.

Don't Wait – Your Roth IRA Tax Benefits Are Here for the Taking!
Get concise, cutting-edge information that you can trust!

We're guarantee you will be educated, empowered and energized or your money back. Call Today!



Remember, for just \$97 your heirs could literally be an entire economic class better just by following Jim's techniques!

Click here to order or
call 1-800-387-1129

Meet James Lange, CPA/JD Founder of The Roth IRA Institute™

Jim Lange, CPA/JD, is the President of 3 interrelated companies that provide legal and financial services to IRA and retirement plan owners. Jim is the founding President of a CPA firm that does tax planning and preparation. The second company is a law firm that limits its practice to estate planning, the drafting of wills and trusts and beneficiary designations of IRAs and retirement plans. The third company is a Registered Investment Advisory firm that provides cutting-edge Roth IRA conversion strategies and conservative money management. All three companies are located in Pittsburgh where he has been practicing for the last 30 years.

Jim is a nationally recognized IRA, 401(k) and retirement plan distribution expert and is the Founder of The Roth IRA Institute™. The Roth IRA Institute helps financial professionals and IRA and retirement plan owners to get the most from their retirement plans with Roth IRA conversions as an integral planning strategy.

Jim is the author of two editions of the best-seller, ***Retire Secure!*** Larry King of CNN wrote the foreword and Ed Slott wrote the introduction. ***Retire Secure!*** enjoys glowing testimonials from the industry's best: Charles Schwab, Roger Ibbotson, Jane Bryant Quinn and 60 other financial professionals. Charles Schwab calls ***Retire Secure!*** "a road map for tax-efficient retirement and estate planning."

Jim is also the best-selling author of ***The Roth Revolution: Pay Taxes Once and Never Again.*** Ed Slott, "America's IRA Expert" wrote the foreword and said "***The Roth Revolution*** offers readers proven solutions for minimizing taxes and shows, step-by-step, how to build tax-free wealth for generations."

In addition to publishing ***Retire Secure!***, Jim's articles and recommendations have appeared over 30 times in ***The Wall Street Journal***, 24 times in the ***Pittsburgh Post Gazette*** and his estate planning solution, Lange's Cascading Beneficiary Plan™ has been featured in ***Financial Planning*** magazine, ***The Tax Adviser***, ***Kiplinger's*** and ***The Wall Street Journal***.